5 Cees Services

Pension Administration: Our third party administration firm, Capital Administrators, LLC provide today's business persons the tools and information to comply with EGTRRA & PPA new pension rules. They offer pension services from 1-25 and very competitive priced. The firm has 75 years of experience in the pension business. Visit our Capital Administrators, LLC on this web site.

Self Directed IRAs: Capital Administrators, LLC provides turn-key services assisting clients transfer their IRA and Pension plans into a SDI. With the help of our publishing company and our consulting firm with our legal and tax team allows clients to have a LLC. They can have instant access to their money and allow other investors to own membership interest in the LLC to allow for larger buying power. We are very competitive in our pricing. Visit Capital Administrators, LLC on this web site.

Small Business Services: Clear Choice Financial Group, LLC specializes in teaching small business owners/managers the step to success. Many small business owner that haven't attended SBA school or others are what we call" working from the seat of their pants". We have programs that will allow our business owners to write their business plan, set up websites, sales plan, HR document file library, minutes and much more. Visit our Clear Choice Financial Group LLC on this web site for more information.

Financial/Estate Planning: With today's swiftly changing laws and market returns people need help designing a plan that will fit their goals, budget and financial needs. Most planners want to sell you a product to meet those needs. Our first concern is the client so we design a plan offering Income and Estate Tax Planning by use of trusts, partnerships, pension planning and other options to reduce both income and estate taxes. See Cornerstone Financial Planning, Inc on this web site.

Charitable Gifting: With proper planning today clients can many times get a larger return on their investment by designing a plan that will gift to a Non Profit organization (NPO). There are some sophisticated tax strategies that help today's investors, property owners, developers, businesses, farmers/ranchers that can reduce 5 levels of taxes by use of NPO planning. We have clients that have saved 40-90% of taxes and helped local TEO's (charity) meet their mission of helping others. The client receives a sizeable tax favored investment return in some plans. For more information visit Capital Concepts, Inc on this web site.

Trusts, Business Entities, Registered Agents: Specialized documents are needed to fit today's businesses and financial and estate planning goals. These are critical to planning and must be done by experienced professionals. For information visit Concepts Publishing, LLC on this web site.

Consulting Services: Today's accountant is much too busy keeping up with income taxation to have the time to learn and teach tax planning. We have been teaching about them at our CPA/Attorney continued educational schools since 1976. We have enjoyed helping clients throughout the country the benefits of planning their estates and financial plans. Our tax and legal people have over 75 years experience in this arena. We have 100's of accountants, attorneys, real estate and insurance agents that have graduated from our tax schools. Learn more at Capital Concepts, Inc on this web site.